

The Connecticut Society of the Sons of the American Revolution

PO Box 411
East Haddam, Connecticut
06423

Organized April 2, 1889
Incorporated January 3, 1890



February 10, 2015

To: Robert Rivard, Ethan Stewart

From: Daniel Benoit

Re: 2015 Budget

Please find the proposed budgets for The Connecticut Society of the Sons of the American Revolution for 2015.

The estimated income for 2015 is \$12,750. This is down 2% (\$250) from last year's estimate. This is primarily due to an over estimation (\$740) of the Life Membership transfer in the 2014 Budget.

Income

Annual Dues	\$	9,240
Applications - New/ Sup (10 sups)	\$	50
Life Membership	\$	1,260
Donations	\$	2,200
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Total	\$	12,750
Prior Yr Income Budget	\$	13,000

**PATRIOTIC, HISTORICAL AND EDUCATIONAL
"ETERNAL VIGILANCE IS THE PRICE OF LIBERTY"**

The Connecticut Society of the Sons of the American Revolution

The following are the budgets as submitted by Officer/ Committee and Account. The 2014 Actuals include several extraordinary items – Accounting opinion on requirement to include Manross Fund in the Society’s 990 Federal Tax return and the additional cost of including the Property Committee and Manross Fund in the tax return that were not budgeted. In addition there was a significant overall on the Trustee Budget.

Row Labels	2014 Actuals	2015 Request	B(W) then PR Yr Actuals	Row Labels	2014 Actuals	2015 Request	B/(W)W Then Pr Yr Actuals
DAR/CAR	\$139	\$200	-\$62	Accounting Fees	\$3,050	\$1,000	\$2,050
Flag	\$58	\$90	-\$32	Honorarium	\$1,050	\$2,120	-\$1,070
Membership	\$53	\$600	-\$547	Medals & Awards	\$1,869	\$1,150	\$719
President	\$1,015	\$710	\$305	Merchandise		\$30	-\$30
Public				Miscellaneous Expense	\$95	\$130	-\$35
Relations	\$822	\$990	-\$168	Office Expenses	\$810	\$180	\$630
Treasurer	\$3,628	\$1,880	\$1,748	Postage	\$641	\$2,640	-\$1,999
Trustee	\$3,649	\$3,184	\$465	Printing	\$1,198	\$1,350	-\$152
JROTC/ROTC	\$761	\$800	-\$39	Registration Fees	\$441	\$1,384	-\$943
Awards	\$434	\$400	\$34	Technology	\$1,772	\$270	\$1,502
Color Guard	\$870	\$850	\$20	Travel	\$3,208	\$2,200	\$1,008
Historic Sites	\$469	\$400	\$69	Insurance	\$705	\$1,450	-\$745
Knight Essay		\$500	-\$500	Flowers	\$469	\$400	\$69
Eagle Scout	\$916	\$1,000	-\$84	Education	\$90	\$0	\$90
Secretary	\$2,209	\$2,900	-\$691	Bank Charge	\$198	\$200	-\$2
Other	\$573		\$573	Grand Total	\$15,596	\$14,504	\$1,092
Grand Total	\$15,596	\$14,504	\$1,092				

Based on a 5% (\$638) contingency of Income, our budgeted expenses exceed our budgeted Income by \$2,392. At our January 29th Budget call, reviewed the submitted budgets and decided on the following actions

1. Reduce postage and printing for the Secretary position (\$1,000). It was felt that there are one-time cost in the 2014 actuals for the 2014 Annual Meeting because it was the 125th Anniversary. Additional material was printed and mailed to our members.
2. Reduce the travel and registration expense for the Trustee and Alternate Trustee (\$902). The Trustee budget included both the Trustee and Alternate Trustee attending the Spring Leadership, Annual Congress and Fall Leadership meetings. Based on “**The Alternate Trustee functions in the absence of the Trustee.**” (NSSAR OFFICIAL HANDBOOK VOLUME

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II:ORGANIZATION, page 5). Based on this, the consensus was to recommend that the budget include 1 person each for Spring and Fall Leadership meetings and 2 for the Annual Congress.

Based on these decisions, the recommended budgets for 2015 should be established as the following

Row Labels	2015 Request	Recommended	Delta from Submitted	Row Labels	2015 Request	Recommended	Delta from Submitted
DAR/CAR	\$200	\$200	\$0	Accounting Fees	\$1,000	\$1,000	\$0
Flag	\$90	\$90	\$0	Honorarium	\$2,120	\$2,120	\$0
Membership	\$600	\$600	\$0	Medals & Awards	\$1,150	\$1,150	\$0
President	\$710	\$710	\$0	Merchandise	\$30	\$30	\$0
Public				Miscellaneous Expense	\$130	\$130	\$0
Relations	\$990	\$990	\$0	Office Expenses	\$180	\$180	\$0
Treasurer	\$1,880	\$1,880	\$0	Postage	\$2,640	\$2,040	-\$600
Trustee	\$3,184	\$2,282	-\$902	Printing	\$1,350	\$950	-\$400
JROTC/ROTC	\$800	\$800	\$0	Registration Fees	\$1,384	\$1,082	-\$302
Awards	\$400	\$400	\$0	Technology	\$270	\$270	\$0
Color Guard	\$850	\$850	\$0	Travel	\$2,200	\$1,600	-\$600
Historic Sites	\$400	\$400	\$0	Insurance	\$1,450	\$1,450	\$0
Knight Essay	\$500	\$500	\$0	Flowers	\$400	\$400	\$0
Eagle Scout	\$1,000	\$1,000	\$0	Education	\$0	\$0	\$0
Secretary	\$2,900	\$1,900	-\$1,000	Bank Charge	\$200	\$200	\$0
Other			\$0	Grand Total	\$14,504	\$12,602	-\$1,902
Grand Total	\$14,504	\$12,602	-\$1,902				

With the same 5% contingency (\$638), total expenses are budgeted for \$13,240. This would leave a deficit of \$490 for the year. If we remove the contingency, we would show net income of \$148. I am comfortable with this budget and respectfully submit it for approval.

Daniel Benoit
Treasurer
Connecticut Society of the Sons of the American Revolution

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2015 Budgets by office and account

Office	Expense	2015 Submitted	Recommended	2014 Actual
Awards	Medals & Awards	\$ 400	\$ 400	\$ 434
Color Guard	Insurance	\$ 850	\$ 850	\$ 705
Color Guard	Education	\$ -	\$ -	\$ 90
Color Guard	Medals & Awards			\$ 75
DAR/CAR	Medals & Awards	\$ 200	\$ 200	\$ 139
Eagle Scout	Honorarium	\$ 500	\$ 500	\$ 500
Eagle Scout	Medals & Awards	\$ 500	\$ 500	\$ 416
Flag	Merchandise	\$ 30	\$ 30	
Flag	Miscellaneous Expense	\$ 30	\$ 30	
Flag	Postage	\$ 30	\$ 30	
Flag	Medals & Awards			\$ 58
Historic Sites	Flowers	\$ 400	\$ 400	\$ 469
JROTC/ROTC	Honorarium	\$ 800	\$ 800	\$ 500
JROTC/ROTC	Medals & Awards			\$ 261
Knight Essay	Honorarium	\$ 500	\$ 500	
Membership	Office Expenses	\$ 100	\$ 100	
Membership	Postage	\$ 250	\$ 250	
Membership	Printing	\$ 250	\$ 250	\$ 53
President	Medals & Awards	\$ 50	\$ 50	
President	Office Expenses	\$ 80	\$ 80	
President	Postage	\$ 80	\$ 80	\$ 15
President	Miscellaneous Expense	\$ 100	\$ 100	
President	Registration Fees	\$ 200	\$ 200	
President	Travel	\$ 200	\$ 200	
President	Technology			\$ 1,000
Public Relations	Honorarium	\$ 50	\$ 50	\$ 50
Public Relations	Postage	\$ 200	\$ 200	
Public Relations	Printing	\$ 200	\$ 200	
Public Relations	Technology	\$ 270	\$ 270	\$ 772
Public Relations	Honorarium	\$ 270	\$ 270	
Secretary	Postage	\$ 2,000	\$ 1,400	\$ 577
Secretary	Printing	\$ 900	\$ 500	\$ 697
Secretary	Medals & Awards	\$ -	\$ -	\$ 362
Secretary	Office Expenses			\$ 573
Treasurer	Accounting Fees	\$ 1,000	\$ 1,000	\$ 3,050
Treasurer	Postage	\$ 80	\$ 80	\$ 49
Treasurer	Office Expenses	\$ -	\$ -	\$ 237
Treasurer	Miscellaneous Expense	\$ -	\$ -	\$ 95
Treasurer	Insurance	\$ 600	\$ 600	
Trustee	Registration Fees	\$ 1,184	\$ 882	\$ 441
Trustee	Travel	\$ 2,000	\$ 1,400	\$ 3,208
Treasurer	Bank Charge	\$ 200	\$ 200	\$ 198
Other	Printing			\$ 448
Other	Medals & Awards			\$ 125